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April 12, 2010

Subject : Disclosure information of Notice of Annual General Meeting of Shareholders
No. 1/2010 to the Company's website

To: Managing Director
The Stock Exchange of Thailand

Reference is made to the resolution of the Board of Directors of Tipco Asphalt Public Company Limited ("The Company") at the meeting No.2/2010 held on February 24, 2010 to convene the Annual General Meeting of Shareholders No. 1/2010 on April 23, 2010 at 2.00 p.m. at Fifth Floor Auditorium, Tipco Tower 118/1 Rama 6 Rd., Samsen Nai, Phayathai, Bangkok 10400.

The Company has posted the Notice of the Annual General Meeting of Shareholders No. 1/2010 and all relevant documents on the Company website at www.tipcoasphalt.com from March 23, 2010.

Please be advised accordingly.

Sincerely yours,

Chaiyaphong Phongauksorn
Corporate Secretary