

Bor. Hor. 009/2009

February 23, 2009

Subject: Additional information in the Malaysian asphalt refinery

To: Managing Director
Securities Exchange of Thailand

In addition to letter to the Stock exchange of Thailand, Tipco Asphalt Public Company Limited would like to submit additional information on the Shareholding in Kemaman Oil Corporation Sdn. Bhd. (KOC) and Kemaman Bitumen Company Sdn. Bhd. (KBC) as follows:

Shareholding structure of KOC as of :

Shareholders	Amount (Million Ringgit)	%
Tipco Asphalt Public Company Limited	17.17	11.68
Thai Bitumen Co., Ltd.	78.75	53.58
Aras Jalinan Sdn. Bhd.	26.35	17.93
Multi Strategies Sdn. Bhd.	24.7	16.81

Shareholding structure of KBC as of :

Shareholders	Amount (Million Ringgit)	%
Kemaman Oil Corporation Sdn. Bhd.	141.63	53.79
Thai Bitumen Co., Ltd.	117.25	44.53
Specialty Oil & Emulsions Sdn. Bhd.	4.43	1.68

Investments were from conversion of preference shares as well as from the company's working capital which do not include in Rules, Procedures and Disclosure of information concerning the acquisition and disposition of assets of listed companies and connected transaction.

Please circulate the above information to the public accordingly.

Sincerely

Chayongsak Pisitpong
Executive Director