

Bor. Hor. 032/2009

April 22, 2009

Subject : Disclosure information of Notice of Annual General Meeting of Shareholders  
No. 1/2009 to the Company's website

To: Managing Director  
The Stock Exchange of Thailand

Reference is made to the resolution of the Board of Directors of Tipco Asphalt Public Company Limited ("The Company") at the meeting No.3/2552 held on March 16, 2009 to convene the Annual General Meeting of Shareholders No. 1/2009 on April 24, 2009 at 2.00 p.m. at Meeting room 5<sup>th</sup> floor, Tipco Tower 118/1 Rama 6 Rd., Samsen Nai, Phayathai, Bangkok.

The Company has posted the Notice of the Annual General Meeting of Shareholders No. 1/2009 and all relevant documents on the Company website at <http://www.tipcoasphalt.com> from March 30,2009.

Please be advised accordingly.

Sincerely yours,

Chaiyapong Pongauksorn  
Corporate Secretary