

Bor. Hor. 014/2011

29 March 2011

Subject : Disclosure of Notice of Annual General Meeting of Shareholders  
No. 1/2011 on the Company's Website

To: President  
The Stock Exchange of Thailand

Reference is made to the resolution of the Board of Directors of Tipco Asphalt Public Company Limited ("The Company") at the meeting No. 2/2011 held on 22 February 2011 to convene the Annual General Meeting of Shareholders No. 1/2011 on 5 April 2011 at 2.00 p.m. at 5<sup>th</sup> floor Auditorium, Tipco Tower, 118/1 Rama 6 Rd., Samsen Nai, Phayathai, Bangkok 10400.

The Company has posted the Notice of the Annual General Meeting of Shareholders No. 1/2011 and all relevant documents on the Company website at [www.tipcoasphalt.com](http://www.tipcoasphalt.com) Since 4 March 2011.

Please be advised accordingly.

Sincerely yours,

Mr. Lloyd Vatanakovarun  
Corporate Secretary