



TIPCO ASPHALT PUBLIC COMPANY LIMITED



Bor Hor 005/2012

30 January 2012

Subject : The use of Capital received from the increase of ordinary share capital

To : The President
The Stock Exchange of Thailand

Reference to Tipco Asphalt Public Company Limited (“the Company”)’s approval by the shareholders at the Annual General Meeting of the Shareholders held on 5 April 2011 to allocate new 15,254,321 units of warrants to shareholders for free to the existing shareholders. The Company received Baht 310.95 on 30 June 2011, and Baht 24,876.00 on 29 July 2011, totaling Baht 25,186.95, from the exercise of warrants.

The Company would like to inform that the capital has not been used for working capital and expenditure.

Please be informed accordingly.

Sincerely yours,

Mr. Chaiwat Srivalwat
Managing Director

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