



TIPCO ASPHALT PUBLIC COMPANY LIMITED



Bor. Hor. 030/2015

16th April 2015

**To: President
The Stock Exchange of Thailand**

Tipco Asphalt Public Company Limited (“the Company”) would like to notify the resolutions passed at its Annual General Meeting of Shareholders No. 1/2015 on 7th April 2015, approving the change in the par value of the Company’s ordinary shares from Baht 10 per share to Baht 1 per share.

The Company would like to inform that the Company has registered the change in par value of the Company’s shares and has amended Article 4 of Memorandum of Association of the Company at the Department of Business Development, the Ministry of Commerce on 16th April 2015 with details as follows:

	Prior to the Change in Par Value	Following the Change in Par Value
Registered Capital (Baht)	1,721,233,290	1,721,233,290
Par Value (Baht per share)	10	1
Number of Ordinary Share (shares)	172,123,329	1,721,233,290
Paid-up Capital (Baht)	1,534,271,570	1,534,271,570
Par Value (Baht per share)	10	1
Number of Ordinary Share (shares)	153,427,157	1,534,271,570

Please be informed accordingly.

Sincerely yours,

Mr. Chaiwat Srivalwat
Managing Director