

Headline: Report on the results of the Exercise of ESOP-W3 and ESOP-W4 (F53-5)

Security Symbol: TASCO

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED
Date 04-Jan-2018

Report on the results of the sale of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase Ordinary share(ESOP-W3)	10,000	8,000	1.00 : 10.00	5.306	29-Dec-2017	100,000	254,000
Warrants to Purchase Ordinary share(ESOP-W4)	164,100	236,700	1.00 : 10.00	4.941	29-Dec-2017	1,641,000	2,584,000

Summary

Total exercised shares / converted shares (common shares) 1,741,000

Signature



(Mr. Chalwat Srivalwat)

Managing Director

Authorized to sign on behalf of the company

Signature



(Mr. Jacques Louis Yves Marie Marechal)

Executive Director

Authorized to sign on behalf of the company

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