Headline:

Report on the results of the Exercise of ESOP-W5 (F53-5)

Security Symbol:

TASCO

Announcement Details

Report on the results of sale of securities (F53-5)

Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED

Date 03-Apr-2020

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase Ordinary Shares(ESOP-W5)	363,500	1,185,000	1.00:1.00	8.57	31-Mar-2020	363,500	1,185,000

Summary

Total excercised shares / converted shares (common 363,500 shares)

Signature

(Mr. Chaiwat Srivalwat) Chief Executive Officer

Authorized to sign on behalf of the company

Signature

(Mr. Jacques Louis Yves Marie Marechal)

Executive Director

Authorized to sign on behalf of the company

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