Headline:

Report on the results of the Exercise of ESOP-W4 and RSOP-W5 (F53-5)

Security Symbol:

TASCO

Announcement Details

Report on the results of sale of securities (F53-5)

Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED

Date 04-Jan-2019

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase Ordinaary Shares(ESOP-W4)	12,500	46,100	1.00:10.00	4.941	28-Dec-2018	125,000	678,000
Warrants to Purchase Ordinaary Shares(ESOP-W5)	870,000	3,795,000	1.00:1.00	8.57	28-Dec-2018	870,000	3,795,000

Summary

Total excercised shares / converted shares (common shares)

995,000

Signature

(Mr. Chaiwat Srivalwat)

Managing Director

Authorized to sign on behalf of the company

Signature

(Mr. Jacques Louis Yves Marie Marechal)

Executive Director

Authorized to sign on behalf of the company

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