

TIPCO ASPHALT PUBLIC COMPANY LIMITED







(F 53-5)

Form of Report to the Exchange of the Results of the Sale of Warrants

Tipco Asphalt Public Company Limited

Date 30th May 2014

1. Information relating to the warrant offering

Category of warrants offered

: Warrants to purchase ordinary shares of Tipco Asphalt Public Company Limited allocated to executive directors and/or employees of the Company and subsidiaries

(ESOP-W4).

Number of warrants offered

: 1,200,000 units

Offered to

: Allocated directly to not more than 60 executive directors and/or employees (key managers and high potential employees) of the Company and its subsidiaries.

Price per share

: Baht 0 (zero) per unit

Subscription and payment period

The Company allocates the warrants to the executive directors and/or employees of the Company and subsidiaries as of the warrant issue date for free. Executive directors and/or employees of the Company and subsidiaries will receive warrants in the amount to

be allocated with no subscription.

Exercise ratio

: 1 unit of the warrants to 1 ordinary share

Issue date

: 30th May 2014

2. Results of the sale of shares:

] totally sold out

partly sold out, with 21,700 warrants remaining. The Company will cancel the remaining warrants.

3. Details of the sales

	Directors	Employees	Intermediary person	Total
Number of persons	6	47	 If the control of the c	53
Number of warrants subscribed	330,000	848,300		1,178,300
Percentage of total warrants	27.50%	70.69%		98.19%
offered for sales				

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4. Amount of money received from the sales of shares

The Company allocates the warrants to the executive directors and/or employees of the Company and subsidiaries for free.

The company hereby certifies that the information contained in this report is true and complete in all respects.

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Signed Authorized Director

(Mr. Chaiwat Srivalwat) Managing Director

Signed

...... Authorized Director

Ms Jacques Marechal) **Executive Director**