

**Headline:** Report on the results of the sale of securities (F53-5)  
**Security Symbol:** TASCO

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED  
Date 06-Jan-2016

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase Ordinary Shares ESOP-W1 (ESOP-W1)	8,000	15,000	1.00 : 10.00	6.219	30-Dec-2015	80,000	49,000
Warrants to Purchase Ordinary Shares ESOP-W2 (ESOP-W2)	1,150	50,700	1.00 : 10.00	4.913	30-Dec-2015	11,500	0
Total						91,500	

**Remark** The company is processing to increase the registered capital 608,000 shares which are 101,000 and 507,000 shares to reserve for exercising Long Term Incentive Program grant ESOP-W1 and ESOP-W2, respectively. The revised ordinary shares reserve for ESOP outstanding will be 150,000 and 507,000 ordinary shares reserved which will be enough for the next exercise. (New)

Signature   
(Mr. Somchit Sertthin )  
Chief Executive Officer  
Authorized to sign on behalf of the company

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