

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** TASCO

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED  
Date 01-Apr-2015

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase Ordinary Shares ESOP-W1 (ESOP-W1)	428,600	292,700	1.00 : 1.00	62.19	31-Mar-2015	428,600	384,600
Warrants to Purchase Ordinary Shares ESOP-W2 (ESOP-W2)	184,000	27,900	1.00 : 1.00	49.13	31-Mar-2015	184,000	99,200
Total						612,600	

Signature



(Mr. Chaiwat Srivalwat )

Managing Director

Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or

opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.

u