

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** TASC0

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED  
Date 02-Oct-2015

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase Ordinary Shares ESOP-W1 (ESOP-W1)	87,100	23,000	1.00 : 10.00	6.219	30-Sep-2015	871,000	129,000
Warrants to Purchase Ordinary Shares ESOP-W2 (ESOP-W2)	4,800	51,850	1.00 : 10.00	4.913	30-Sep-2015	48,000	11,500
Total						919,000	

Signature



(Mr. Chaiwat Srivalwat)  
Managing Director

Authorized to sign on behalf of the company

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A handwritten signature in blue ink, consisting of a stylized, cursive letter 'A' followed by a long, sweeping horizontal stroke that extends to the right.