

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** TASCO

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED  
Date 04-Apr-2016

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase Ordinary share ESOP-W2 (ESOP-W2)	50,700	35,700	1.00 : 10.00	4.913	From 31-Mar-2016 to 31-Mar-2016	357,000	150,000
Total						357,000	

Remark

Reference to Extraordinary General Meeting No.1/2016, the Company increased register capital to reserve for exercise of ESOP-W2 507,000 shares. After that, the Company increased the registered capital with DBD on 13 January 2016

Signature



(Chaiwat Srivalwat)  
Managing Director

Authorized to sign on behalf of the company

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A handwritten signature in blue ink, consisting of a stylized, cursive script that appears to be the initials 'M' followed by a long, sweeping horizontal stroke.