Headline:

Report on the results of the sale of securities (F53-5)

Security Symbol:

TASCO

Announcement Details

Report on the results of the sale of securities (F53-5)

Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED

Date 05-Jul-2017

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase Ordinary share (ESOP-W3)	36,000	18,000	1.00:10.00	5.306	30-Jun-2017	360,000	354,000
Warrants to Purchase Ordinary share (ESOP-W4)	600,000	578,300	1.00:10.00	4.941	30-Jun-2017	6,000,000	6,000,000
Total					•	6,360,000	

Signature _

(Chaiwat Srivalwat))
Managing Director

Authorized to sign on behalf of the company

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