

Headline: Report on the results of the sale of securities (F53-5) (Revised)
Security Symbol: TASCO

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED
Date 05-Apr-2016

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase Ordinary share (ESOP-W2)	35,700	15,000	1.00 : 10.00	4.913	31-Mar-2016	357,000	150,000
Total						357,000	

Remark Reference to Extraordinary General Meeting No.1/2016, the Company increased register capital to reserve for exercise of ESOP-W2 507,000 shares. After that, the Company increased the registered capital with DBD on 13 January 2016

Signature _____
(Chaiwat Srivalwat)
Managing Director
Authorized to sign on behalf of the company

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