



**TIPCO ASPHALT PUBLIC COMPANY LIMITED**

Bor. Hor.005/2016



14 January 2016

**Attention: President**

**The Stock Exchange of Thailand**

**Re: Notification on increase the current registered capital**

Reference to the Extraordinary General Meeting of Shareholders No. 1/2016 on 5 January 2016 to increase the registered capital of Baht 1,578,735,570 to the new registered capital of Baht 1,579,343,570 by 608,000 shares and allocate to reserve for exercising Long Term Incentive Program grant #1 (ESOP-W1) and #2 (ESOP-W2) which the ordinary shares reserved for the exercise of ESOP-W1 and ESOP-W2 were previously reduced in error by 101,000 shares and 507,000 shares, respectively at the par value of Baht 1 each, and the amendment to Clause 4 of the Memorandum of Association of the Company regarding the registered capital to reflect the increase of the registered capital

The Company increased the registered capital and allocate to reserve for ESOP-W1 and ESOP-W2 with Development of Business Development, Ministry of Commerce on the date of 13 January 2016.

Sincerely,

Somchit Sertthin

Chief Executive Officer