



TIPCO ASPHALT PUBLIC COMPANY LIMITED



Bor. Hor. 050/2014

13th November 2014

Attention: President
The Stock Exchange of Thailand

Re: The resolutions of the Board of Directors' Meeting No. 5/2014 relating to Interim Dividend Payment

The Board of Directors of Tipco Asphalt Public Company Limited passed the resolution at the meeting No. 5/2014 held on 13th November 2014 to distribute Interim Dividend for 2014 to the shareholders based on the retained earnings as of 30th September 2014 of Baht 1.00 per share, aggregating to Baht 153,277,957 million, on all 153,277,957 ordinary shares of the Company.

The shareholders of the Company are entitled to a tax credit of 20% on this dividend paid by the Company in accordance with Section 47 bis of the Revenue Code of Thailand.

The Record Date of share register book to determine names of the shareholders who have the rights to receive dividend payment will be 28th November 2014 while the Book Closing date for compiling the list of shareholders in accordance to Section 225 of the Securities and Exchange Act will be 1st December 2014. The dividend payment will be made on 15th December 2014.

Please disseminate the above information to the investors.

Sincerely,

Mr. Chaiwat Srivalwat
Managing Director