



TIPCO ASPHALT PUBLIC COMPANY LIMITED



No. Bor. Hor. 006/2014

February 21, 2014

To: The President
The Stock Exchange of Thailand

Re: Inform the Exercise period for Warrants to purchase ordinary shares of the Company (TASCO-W3) last exercise

Tipco Asphalt Public Company Limited (“The Company”) would like to inform you the details and exercise period for Warrants to purchase ordinary shares of the Company (TASCO-W3) last exercise.

1. Exercise date is on April 17, 2014 (Last exercise).
2. Period of Declaration of Intention to Exercise Warrants from April 2, 2014 to April 16, 2014 (during Business Days) during 09.00 am. - 3.00 pm.

The Form of the exercise notice can be obtained from Thailand Securities Depository Company Limited (TSD) and/or the Company.

3. The warrant register book will be closed on March 27, 2014 to April 17, 2014.
4. The date which the company request the Stock Exchange of Thailand to suspend is on March 24, 2014 to April 17, 2014.
5. Exercise Ratio and Exercise Price
- 1 unit of warrant to 1 ordinary share, at price of Baht 68.41 per share.

6. Exercise Procedures

Documents Required for Declaration of Intention to Exercise Warrants is as follows:

- 6.1 Duly completed exercise notice signed by the warrant holder.
- 6.2 The warrant certificate or replacement slip in the form as specified by the SET stating the warrant holder’s right to purchase ordinary shares in the amount equivalent to that specified in the exercise notice.
- 6.3 “Account Payee Only” cheque, cashier cheque or draft payable to “TIPCO ASPHALT PUBLIC COMPANY LIMITED FOR Account of Share Subscription”. In addition, the cheque must be cleared by the clearing house in Bangkok only or transferring money to “TIPCO ASPHALT PUBLIC COMPANY LIMITED FOR Account of Share Subscription”, a saving account No. 823-106-615-2, Rama VI Sub-branch, Bank of United Overseas Bank (Thai) Public Company Limited.



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- 6.4 Certified copy of their citizen identification card or Certified copy of their passport for individual holders or Certified copy of certification document for corporate holders (see Warrant Terms and Conditions).

The subscription of the ordinary shares shall be completed when the Company collects the payment. If the payment cannot be collected due to any reason and not from the fault of the Company, then it is assumed that the Warrant Holder has withdrawn their intention to exercise the Warrant and the Company agrees to regard it as the cancellation of the exercise and warrants will no longer be listed securities on the Stock Exchange of Thailand.

7. Exercise Venue

Tipco Asphalt Public Company Limited
Corporate Affairs and Planning Department, 25th Floor
118/1 Tipco Tower, Rama 6 Road
Samsen Nai, Phayathai District, Bangkok 10400
Tel: +66 (0) 2273-6000 ext.7551
Fax: +66 (0) 2271-3363

If you have any questions, please contact Mrs. Suvaluk Kanchai of Tipco Asphalt Public Company Limited,
Tel: +66 (0) 2273-6000 ext.7551 Fax: +66 (0) 2271-3363

Please be informed accordingly.

Sincerely yours,

Mr. Chaiwat Srivalwat
Managing Director

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