



TIPCO ASPHALT PUBLIC COMPANY LIMITED



Bor. Hor. 041/2014

15<sup>th</sup> July 2014

**Attention: The President  
The Stock Exchange of Thailand**

**Subject: The use of Capital received from the increase of ordinary share capital**

Reference to Tipco Asphalt Public Company Limited (“the Company”) issuance of warrants to purchase ordinary shares of the Company TASCOW3 of 15,254,321 units and warrants allocated to executive directors and/or employees ESOP-W1 of 1,108,100 units and ESOP-W2 of 1,128,700 units.

The Company received Capital from exercise of warrants TASCOW3 of Baht 65,480.44, ESOP-W1 of Baht 7,456,581 and ESOP-W2 of Baht 27,763,363, totaling Baht 35,285,424.44. The Capital is used for the Company’s working capital and expenditures.

Please be informed accordingly.

Sincerely yours,

Mr. Chaiwat Srivalwat  
Managing Director