



TIPCO ASPHALT PUBLIC COMPANY LIMITED



Bor. Hor. 042/2015

6th July 2015

**Attention: The President
The Stock Exchange of Thailand**

Subject: The use of Capital received from the increase of ordinary share capital

Reference to Tipco Asphalt Public Company Limited (“the Company”) issuance of warrants to warrants allocated to executive directors and/or employees ESOP-W1 of 1,108,100 units and ESOP-W2 of 1,128,700 units.

The Company received Capital from exercise of warrant ESOP-W1 and ESOP-W2 of Baht 43,442,670. The Capital is used for the Company’s working capital and expenditures.

Please be informed accordingly.

Sincerely yours,

Mr. Chaiwat Srivalwat
Managing Director