Headline:

Report on the results of the sale of securities (F53-5)

**Security Symbol:** 

TASCO

Announcement Details

Report on the results of the sale of securities (F53-5)

Name of Company TIPCO ASPHALT PUBLIC COMPANY LIMITED

Date 05-Apr-2017

Details of Warrants' exercise shown as follows

The exercise of warrant		Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase Ordinary Shares (ESOP-W2)	0	15,000	1.00:10.00	4.913	31-Mar-2017 .	0	150,000
Warrants to Purchase Ordinary Shares (ESOP-W3)	42,200	54,000	1.00 : 10.00	5.306	31-Mar-2017	422,000	714,000
Total						422,000	

Signature \_

(Chaiwat Srivalwat) Manging Director

Authorized to sign on behalf of the company

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