



TIPCO ASPHALT PUBLIC COMPANY LIMITED



Bor Hor. 041/2016

14<sup>th</sup> July 2016

Subject : The use of Capital received from the capital increase

To : The President  
The Stock Exchange of Thailand

Reference to Tipco Asphalt Public Company Limited (“the Company”) issuance of warrants to warrants allocated to executive directors and/or employees ESOP-W1 of 1,108,100 units, ESOP-W2 of 1,128,700 units, and ESOP-W3 of 1,182,600 units.

The Company received Capital from exercise of warrants ESOP-W1, ESOP-W2 and ESOP-W3 of Baht 554,019.50 on 30 December 2015, of Baht 1,753,941 on 31 March 2016, and of Baht 43,840,825 on 30 June 2016, totaling Baht 46,148,185.50. The Capital is used for the Company’s working capital and expenditures.

Please be informed accordingly.

Sincerely yours,

Chaiwat Srivalwat  
Managing Director