TASCO

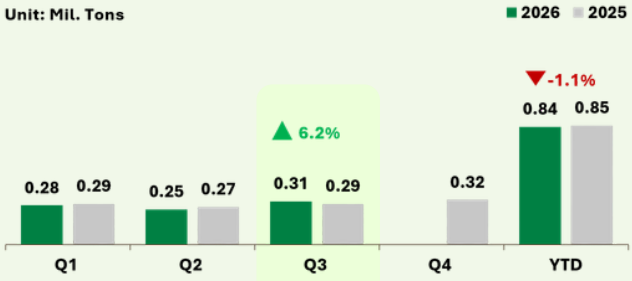
IR NEWSLETTER

November 2026

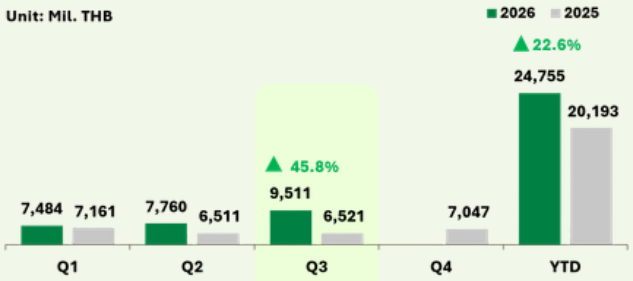
Vol. 02 2026

TIPCO ASPHALT

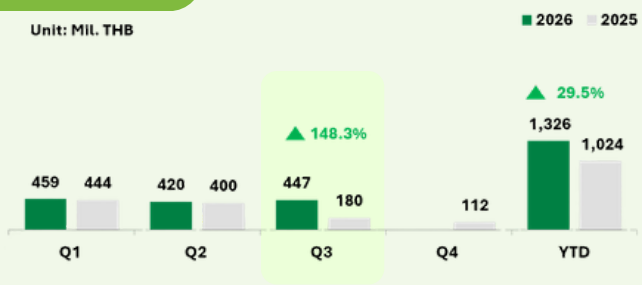
ASPHALT SALES VOLUME



REVENUE



NET PROFIT



GROSS PROFIT MARGIN (NET HEDGING & NRV)

	Q1	Q2	Q3	Q4	FY
2026	10.7%	10.9%	9.5%		10.3%
2025	10.3%	11.2%	7.1%	4.5%	8.3%

OUTLOOK SUMMARY

Feedstock

The Company continued to procure Venezuelan crude to meet customer's demand, while overall supply remained tight in Thailand and across the region.

Domestic Market

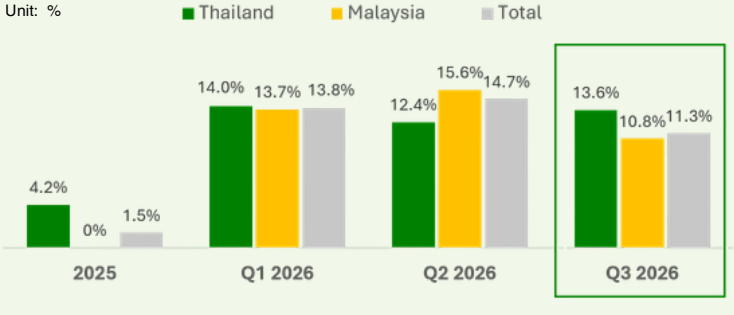
Thai demand in Q4 is expected to be weaker than last year due to the Ministry of Transport's budget cuts, with the government prioritizing maintenance and rehabilitation over new large-scale projects.

International Market

Demand momentum is expected to be good in our key retail markets, particularly Vietnam, where contractors are speeding up project work, and Indonesia, where Q4 is typically the peak season for roadworks.

KEY PERFORMANCE ON ENVIRONMENTAL DIMENSION

% Electricity consumption from renewable energy



Asphalt plant in Phitsanulok province began solar power generation in August 2026.

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KEY DATES

NOVEMBER 2026

12 Financial Statements Announcement (Q3/2026 Results)

13 End of Blackout Period

16 4/2026 Earnings Call (Q3/2026 Results)

4/2026 Analyst Meeting (Q3/2026 Results)

FEBRUARY 2027

18 Financial Statements Announcement (FY 2026 Operational Results)

22 1/2027 Earnings Call (Tentative) (FY 2026 Operational Results)

1/2027 Analyst Meeting (Tentative) (FY 2026 Operational Results)

APRIL 2027

8 2027 Annual General Meeting of Shareholders (Tentative)

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INSIDE TASCO

Welcome SET to exchange Perspectives on Sustainability for Future

Mr. Phirasilp Subhapholsiri, Chairman of the Sustainable Development & Corporate Governance Committee (SD&CG), along with the committee members and management team, welcomed a delegation from the Stock Exchange of Thailand (SET).



The SET delegation was led by Ms. Charika Channuntapipat, Senior Vice President and Head of the Sustainable Investment & Ecosystem Strategy Department, and Mr. Chakkaphan Tirasirichai, Executive Vice President.



The visit provided a valuable opportunity to exchange insights on sustainability developments and emerging trends, which will help guide TASCO's long-term sustainability direction and reinforce its commitment to achieving Vision 2030 as a trusted partner in mobility infrastructure ecosystems.

Our third CAC certification renewal from the CAC



We are pleased to announce the renewal of our third CAC certification from the Thai Private Sector Collective Action Against Corruption (CAC), reaffirming our commitment to preventing corruption and bribery in all forms.

Chief Financial Officer (CFO) Ms. Orn-A-Nong Witchucharn received the certification on behalf of TASCO at the Stock Exchange of Thailand.

Building Safer Roads Creating Sustainable Value

Tipco Asphalt Lao, a subsidiary of Tipco Asphalt Group, partnered with the Department of Bridge and Road Engineering, Faculty of Engineering, National University of Laos, for the CSR initiative "Safety Road for All 2026".



The initiative focused on improving road safety across the university campus by constructing speed bumps using TOPMIX ready-mixed asphalt and repairing damaged road surfaces to support safer, smoother mobility.

